NORMA B. COE

Center for Retirement Research
Boston College
Hovey House
140 Commonwealth Ave
Chestnut Hill, MA 02467
(617) 552-6783 Fax (617) 552-0191
email: Norma.Coe@bc.edu

EMPLOYMENT:

2009-present **Boston College, Center for Retirement Research**
Associate Director of Research 2010-present
Research Economist 2009-2010

2005-2009 **Tilburg University, Department of Economics**
Assistant Professor

1999-2000 **Office of Tax Analysis, U.S. Department of Treasury**
Financial Economist

1997-1999 **Income and Benefits Policy Center, Urban Institute**
Research Associate 1998-1999
Research Assistant 1997-1998

EDUCATION:

2000-2005 **Massachusetts Institute of Technology, Cambridge MA**
Ph.D. Economics. Dissertation: "Long-Term Care and the Elderly"
Committee: James Poterba (chair), Jerry Hausman, Amy Finkelstein

1993-1997 **College of William and Mary, Williamsburg, VA**
B.A.in Economics with Highest Honors, *magna cum laude*

RESEARCH AREAS:

Economics of Aging, Health Economics, Public Finance

TEACHING EXPERIENCE:

Spring 2012	Health Economics (Undergraduate); Boston College
Spring 2006-2008	Health Economics and Aging (Masters); Tilburg University
Spring 2007-2008	Comparative Public Economics (Undergraduate); Tilburg University
Spring 2006-2007	Financial Economics (Undergraduate); Tilburg University
Spring 2004, 2005	Graduate Public Finance II: Teaching Assistant; MIT

Spring 1995, 1996	Introduction to Microeconomics: Teaching Assistant; The College of William & Mary
Guest Lectures:	Tilburg University, Erasmus University, Boston College (Undergraduate, Masters)

GRANTS AND FELLOWSHIPS:

2011-2014	Family Structure, Informal Care, and Long-Term Care Insurance National Institute of Nursing Research, NIH 1R01NR13583-1 (Co-PI)
2011-2014	The Impact of Long-Term Care Insurance National Institute on Aging 1R01AG041105-01 (Co-I)
2011-2013	Prudential Research Grant
2011-2012	Russell Sage Foundation Grant
2010-2012	Pathways to Better Health in Retirement National Institute of Aging 1R03AG035175-01(Co-PI)
2009-2011	National Investment Center for the Seniors Housing & Care Industries Grants
2010	Rockefeller Foundation Research Grant
2009-2010	Steven H. Sandell Grant, Co-PI, Social Security Administration
2008-2011	Netspar Visitor Grant
2008-2012	U.S. Social Security Administration research grants through the Retirement Research Consortium (Co-PI)
2007-2009	Marie Curie Incoming International Fellowship, European Union
2004	Boston College Retirement Consortium Dissertation Fellowship
2000-2003	National Science Foundation Graduate Research Fellowship

PROFESSIONAL ACTIVITIES:

2010-present	Originator and Coordinator of the Seminar Series on Aging at Boston College
Referee	*Review of Economics and Statistics, Quarterly Review of Economics, Journal of Public Economics, Journal of Human Resources, Journal of Pension Economics and Finance, Journal of Health Economics, Health Economics, Research in Labor Economics, Feminist Economics, European Journal of Political Economy, State and Local Government Review, Journal of Population Economics, Ageing and Society, Journal of Human Relations, Scandinavian Journal of Economics, National Tax Journal, Canadian Public Policy*

Presentations

2012	AEA Annual Meeting
2011	Netspar Pension Workshop (Amsterdam), iHEA 8th Annual World Congress (Toronto), Retirement Research Consortium, NBER Summer Institute (Aging), NBER Summer Institute (Social Security), Social Secuirty Administration, Conference on Economics of the Family in honor of Gary Becker (Paris), 33rd Annual APPAM Research Conference

2010	AEA Annual Meeting, ASHE Health, Healthcare & Behavior, AcademyHealth, 32nd annual APPAM Research Conference, University of Chicago, Bentley College
2009	Workshop on the Future of Family Support for Older People (London), iHEA 7th Annual World Congress (China), Netspar Pension Workshop (Stockholm)
2008	AEA Annual Meeting, Boston College Center for Retirement Research, ASHE Equity and Efficiency in Health Care, RAND, Health Economics and Econometrics Workshop, University of Lausanne
2007	iHEA 6th World Congress, University of Aarhus, University of Mannheim, Netspar Health Theme Workshop (Maastricht), EEA Congress, Health Capital and Human Capital Workshop (Copenhagen), Utrecht School of Economics
2006	Netspar Pension Day at Free University, Amsterdam, Cornell University
2005	Abt Associates, Boston Federal Reserve Bank, Congressional Budget Office, Tax Analysis Division, Social Security Administration, Tilburg University, University College London, University of Delaware, University of Georgia, School of Public Administration, Netspar Pension Day at Tilburg University
2001	NBER Summer Institute (Aging)

Invited Discussant

2011	Netspar Pension Workshop, 9th Annual International Industrial Organization Conference, iHEA 8th Annual World Congress
2010	ASHE Health, Healthcare & Behavior, Retirement Research Consortium, 32nd annual APPAM Research Conference
2009	AEA Annual Meeting, iHEA 7th Annual World Congress, Retirement Research Consortium
2008	AEA Annual Meeting, ASHE, Retirement Research Consortium
2007	Netspar Pension Day, iHEA 6th World Congress, Health Economics and Econometrics Workshop (Bergen, Norway), IZA Workshop on Long-Term Care
2006	Netspar Pension Day

Member AEA, CSWEP, iHEA, ASHE, APPAM, Netspar (fellow)

PUBLICATIONS:

"The Effect of Retirement on Cognitive Functioning," with Hans-Martin von Gaudecker, Maarten Lindeboom and Jurgen Maurer. 2011 (forthcoming). *Health Economics.*

"Retirement Effects on Health in Europe," with Gema Zemarro. 2011. *Journal of Health Economics* 30(1): 77-86.

"Caring for Mom and Neglecting Yourself? The Health Effects of Caring for an Elderly Parent," with Courtney Harold Van Houtven. 2009. *Health Economics* 18(9): 991-1010.

"Medicaid Crowd-Out of Private Long-Term Care Insurance Demand: Evidence from the Health and Retirement Survey," with Jeffrey Brown and Amy Finkelstein. 2006. National Bureau of

Economic Research Working paper w12536. Also published in *Tax Policy and the Economy, Volume 21*, edited by James Poterba, 1-34. 2007. Cambridge, MA: National Bureau of Economic Research.

"Lump Sum Distributions from Pension Plans: Recent Evidence and Issues for Policy Research," with William G. Gale and Leonard Burman. 1999 *National Tax Journal* 52(3): 553-562.

Working Papers

"How Does the Personal Income Tax Affect the Progressivity of OASI Benefits?" with Richard Kopcke and Alicia H. Munnell.

"Taxation of Social Security Benefits: Implications of Reform Options on Social Welfare, Labor Supply, and Trust Fund Solvency," with Leonard Burman and Liu Tian.

"The Effect of Informal Care on a Couple's Joint Labor Supply," with Meghan S. Skira and Courtney H. Van Houtven,

"How Much Do State Health and Employment Characteristics Explain Variation in DI Application Rates?" with Kelly Haverstick, Alicia H. Munnell, and Anthony Webb.

"Effect of Informal Care on Work, Wages, and Wealth," with Courtney H. Van Houtven and Meghan S. Skira. 2010. Working Paper 2010-23. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"The Asset and Income Profile of Residents in Seniors Care Communities," with Melissa Boyle. 2009. Working Paper 2009-20. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"Withholding-to-Debt-Reduction: Results from a Pilot Study," with Timothy Clegg. Working Paper. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"The Role of Genetics and Preferences in Long-Term Care Decisions," with Courtney H. Van Houtven. Working Paper.

"Children and Household Utility: Evidence from Kids Flying the Coop" with Anthony Webb. 2010. Working Paper 2010-16. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"Measuring the Spill-over to Disability Insurance due to the Rise in the Full Retirement Age," with Kelly Haverstick. 2010. Working Paper 2010-21. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"Does Retirement Kill You? Evidence from Early Retirement Windows," with Maarten Lindeboom. 2008. CentER Discussion paper 2008-93.

"Spousal Health Shocks and the Timing of the Retirement Decision in the Face of Forward-Looking Financial Incentives," with Courtney Harold Van Houtven. 2010. Working Paper 2010-7. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"Actual and Anticipated Inheritances," with Antony Webb. 2009. Working Paper 2009-32. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"The Impact of a DROP Program on the Age of Retirement and Employer Pension Costs," with Samson Alva and Anthony Webb. 2010. Working Paper 2010-11. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"Overview of the CRR 2009 Retirement Survey," with Alicia H. Munnell, Kelly Haverstick, and Steven A. Sass. 2010. Working Paper 2010-15. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"Effects of Public Policies on the Disposition of Pre-Retirement Lump-Sum Distributions: Rational and Behavioral Influences," with Leonard Burman, Misha Dworsky and William Gale. 2008. CentER Discussion paper 2008-94.

"Forming and Updating Expectations of Future Nursing Home Use." Working Paper.

Other Articles

"How Can Customized Information Change Financial Plans?" with Kelly Haverstick. 2011. *Issue in Brief* 11-4. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"Responding to the Downturn: How Does Information Change Behavior?" with Kelly Haverstick. 2010. *Issue in Brief* 10-20. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"Do Parents 'Live It Up' When Children Fly the Coop?" with Zhenya Karamcheva and Anthony Webb. 2010. *Issue in Brief* 10-18. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"How Do Responses to the Downturn Vary by Household Characteristics?" with Kelly Haverstick. 2010. *Issue in Brief* 10-17. Chestnut Hill, MA: Center for Retirement Research at Boston College.

"Does Work Pay? An Analysis of the Work Incentives under TANF," with Gregory Acs, Robert I. Lerman, and Keith Watson. 2008. Research Report A-28 (also Occasional Paper 9). Washington, DC: Urban Institute Press.

Work in Progress

"What is the Long-Term Impact of *Zebley* on SSI and SSDI Rolls?" with Matthew S. Rutledge.

"Who Are the Early Claimers? How Much Do They Lose?" with Matthew S. Rutledge.

"How Has the Composition of Disability Insurance Applicants Changed Across and Within Business Cycles?" with Matthew S. Rutledge.

"Sticky Ages: Why is Age 65 Still a Retirement Peak?" with Matthew S. Rutledge.

"What Impact Does Social Security Have on the Use of Public Assistance Programs among the Elderly?" with April Yanyuan Wu.

"The Trend in Disability Insurance Coverage Rates and its Effect on SSI and SSDI Application," with Matthew S. Rutledge.

"Does Access to Health Insurance Influence Work Effort among SSDI Recipients?" with Kalman Rupp.

"The Impact of Massachusetts Health Insurance Reform on Labor Mobility and Retirement," with Alicia H. Munnell and Jim Sears.

"How Do the Disabled Cope While Waiting for SSDI?" with April Yanyuan Wu.