

**22<sup>nd</sup> Annual Meeting of the Retirement and Disability Research Consortium**  
**Thursday, August 6, 2020**  
**9:00am – 5:00pm EST**

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**9:00-9:10 Welcoming Remarks: Katherine N. Bent (U.S. Social Security Administration)**

**9:10-9:15 Welcoming Remarks: Alicia H. Munnell (Boston College)**

**9:15-10:05 Panel 1: Social Security Benefits and Demographic Trends**

*Moderator: Karen Glenn (U.S. Social Security Administration)*

“Do People Work Longer When They Live Longer?”

*Eugene Steuerle, **Damir Cosic**, and Aaron Williams (Urban Institute)*

“The Demographics behind Aging in Place: Implications for Supplemental Security Income Eligibility and Receipt”

*Mary Hamman (University of Wisconsin-La Crosse)*

“Misperceptions of the Social Security Earnings Test and the Actuarial Adjustment: Implications for LFP and Earnings”

*Alexander Gelber (University of California, San Diego and NBER), **Damon Jones** (University of Chicago and NBER), Ithai Luthrie (U.S. Department of the Treasury), and Daniel Sacks (Indiana University)*

**10:05-10:30 Break**

**10:30-11:20 Panel 2: Housing as a Resource for Retirees and Those with Disabilities**

*Moderator: Thomas Davidoff (University of British Columbia)*

“Intended Bequests and the Role of Housing Equity as a Source of Income in Older Age”

***Gary V. Engelhardt** (Syracuse University)*

“Housing Assistance as a Benefit for People with Disabilities and SSI Takeup”

*Erik Hembre (University of Illinois) and **Carly Urban** (Montana State University)*

“Home Ownership and Housing Debt in Retirement: Financial Asset for Consumption Smoothing or Albatross Around the Neck of Retirees?”

***Jason Fichtner** (Johns Hopkins University)*

**11:20-11:35 Break**

**11:35-11:40 Keynote Introduction: Alicia H. Munnell (Boston College)**

**11:40-12:20 Keynote Speaker: Anne Case (Princeton University)**  
“Deaths of Despair and the Future of Capitalism”

**12:20-12:40 Break**

**12:40-1:30 Panel 3: Health Risks for Work and Finances**  
*Moderator: Susan Wilschke (U.S. Social Security Administration)*

“The Interaction of Health, Genetics, and Occupational Demands in DI Determinations”  
*Amal Harrati (Stanford University) and Lauren Schmitz (University of Wisconsin-Madison)*

“Cognitive Ability, Cognitive Aging, and Debt Accumulation”  
*Marco Angrisani, Jeremy Burke, and Arie Kapteyn (University of Southern California)*

“Financial Consequences of Health and Healthcare Spending Among Older Couples”  
*Lauren Hersch Nicholas (Johns Hopkins University) and Joanne Hsu (Federal Reserve Board)*

**1:30-1:50 Break**

**1:50-2:40 Panel 4: State and Local Labor Markets**  
*Moderator: Kathleen Mullen (RAND Corporation)*

“Disability Insurance for State and Local Employees: A Lay of the Land”  
*Anek Belbase, Laura D. Quinby, and James Giles (Boston College)*

“Understanding the Local-Level Predictors of Disability Program Applications, Awards, and Beneficiary Work Activity”  
*Jody Schimmel Hyde and Dara Lee Luca (Mathematica), Jonathan Schwabish (Urban Institute, PolicyViz), and Paul O’Leary (U.S. Social Security Administration)*

“The Prevalence of COLA Adjustments in Public Sector Retirement Plans”  
*Maria Fitzpatrick (Cornell University and NBER) and Gopi Shah Goda (Stanford University and NBER)*

**2:40-3:00 Break**

**3:00-3:50 Panel 5: Labor Markets and Working Conditions**

*Moderator: Joseph F. Quinn (Boston College)*

“The Changing Nature of Work”

*Italo Lopez-Garcia (RAND Corporation), Nicole Maestas (Harvard Medical School and NBER), and Kathleen Mullen (RAND Corporation)*

“Employer Incentives in Return to Work Programs: Evidence from Workers' Compensation”

*Corina Mommaerts and Naoki Aizawa (University of Wisconsin-Madison) and Stephanie Rennane (RAND Corporation)*

“Firm Willingness to Offer Bridge Employment”

*David Powell and Jeffrey Wenger (RAND Corporation)*

**3:50-4:10 Break**

**4:10-5:00 Panel 6: Retirement Finances**

*Moderator: Gary V. Engelhardt (Syracuse University)*

“Comparing Trends in Late-Life Income Across Data Sets”

*James Choi (Yale University and NBER), Lucas Goodman (U.S. Department of the Treasury), Justin Katz (Harvard University), David Laibson (Harvard University and NBER), and Shanthi P. Ramnath (Federal Reserve Bank of Chicago)*

“How Much Taxes Will Retirees Owe on Their Retirement Income?”

*Anqi Chen and Alicia H. Munnell (Boston College)*

“Broad Framing in Retirement Income Decision Making”

*Hal Hershfield and Stephen Spiller (UCLA) and Suzanne Shu (Cornell University and NBER)*

**5:00 Closing Remarks: Alicia H. Munnell (Boston College)**