

ANQI (ANGIE) CHEN

Center for Retirement Research
Boston College
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EDUCATION:

- 2021** **Boston College, Carroll School of Management**
(expected) Master of Business Administration
- 2016** **Boston College**
 M.S. in Applied Economics
- 2013** **University of California, San Diego**
 B.A. with major in Economics, minor in Political Science, *honors with distinction*

EMPLOYMENT:

- 2014-present** **Center for Retirement Research at Boston College**
2018-present Assistant Director of Savings Research
2014-2018 Research Associate/Senior Research Advisor
- 2013-2014** **BofI Federal Bank** (renamed Axos Financial)
 Portfolio Analyst, Credit and Risk

PUBLICATIONS:

Journal Articles

“How Would Investing in Equities Have Affected the Social Security Trust Fund?” with Gary Burtless, Wenliang Hou, and Alicia H. Munnell. *Journal of Pension Economics and Finance* (Revise and resubmit).

“To What Extent Does SES Lead People to Retire Too Soon?” with Alicia H. Munnell and Anthony Webb. 2018. *Journal of Retirement* 5(4): 73-85.

“The Effect of Changes in Housing Prices on Retirement Likelihoods.” 2014. *Atlantic Economic Journal*. 42(1): 117-118.

Working Papers

“Why Are 401(k)/IRA Balances Substantially Below Potential?” with Andrew G. Biggs and Alicia H. Munnell. 2019. Working Paper 2019-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Is the Drop in Fertility Due to the Great Recession or a Permanent Change?” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2019. Working Paper 2019-7. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Much Income Do Retirees Actually Have? Evaluating Evidence from Five National Datasets,” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2018. Working Paper 2018-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Households Save More When the Kids Leave Home?” with Irena Dushi, Alicia H. Munnell, Geoffrey T. Sanzenbacher, and Anthony Webb. 2017. Working Paper 2015-26. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Would Investing in Equities Have Affected the Social Security Trust Fund?” with Gary Burtless, Wenliang Hou, and Alicia H. Munnell. 2016. Working Paper 2016-6. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Other Publications

“How Widespread Unemployment Might Affect Retirement Security,” with Alicia H. Munnell and Wenliang Hou. 2020. *Issue in Brief* 20-11. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Exposed Are Retirement Savings to Market Risk?” with Nilufer Gok. 2020. *Issue in Brief* 20-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Can Older Workers Work from Home?” with Alicia H. Munnell. 2020. *Issue in Brief* 20-9. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Why Do Late Boomers Have So Little Retirement Wealth?” with Wenliang Hou and Alicia H. Munnell. 2020. *Issue in Brief* 20-4. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Did Computerization Since the 1980s Affect Older Workers?” with Anek Belbase. 2019. *Issue in Brief* 19-19. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Are Social Security’s Actuarial Adjustments Still Correct?” with Alicia H. Munnell. 2019. *Issue in Brief* 19-18. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Why Are 401(k)/IRA Balances Substantially Below Potential?” with Andrew G. Biggs and Alicia H. Munnell. 2019. *Issue in Brief* 19-17. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Why Are So Many Households Unable to Cover a \$400 Unexpected Expense?” 2019. *Issue in Brief* 19-11. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Much Income Do Retirees Actually Have?” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2018. *Issue in Brief* 18-20. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“An Update on Medicare Finances,” with Alicia H. Munnell. 2018. *Issue in Brief* 18-19. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Is the Drop in Fertility Temporary or Permanent?” with Alicia H. Munnell. 2018. *Issue in Brief* 18-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What Explains Differences in Public Pension Returns since 2001?” with Jean-Pierre Aubry, Alicia H. Munnell, and Kevin Wandrei. 2018. *Issue in Brief* 18-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Why Has U.S. Life Expectancy Fallen Below Other Countries?” with Alicia H. Munnell, Geoffrey T. Sanzenbacher, and Alice Zulkarnain. 2017. *Issue in Brief* 17-22. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“401(k)/IRA Holdings In 2016: An Update from the SCF,” with Alicia H. Munnell. 2017. *Issue in Brief* 17-18. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What’s Happening to U.S. Mortality Rates?” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2017. *Issue in Brief* 17-17. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“A First Look at Alternatives Investments in Public Pensions,” with Alicia H. Munnell and Jean-Pierre Aubry. 2017. *State and Local Plans Issue in Brief* 55. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What Are the Costs and Benefits of Social Security Investing in Equities?” with Gary Burtless, Wenliang Hou, and Alicia H. Munnell. 2017. *Issue in Brief* 17-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Who Contributes to Individual Retirement Accounts?” with Alicia H. Munnell. 2017. *Issue in Brief* 17-8. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“New Developments in Social Investing by Public Pensions,” with Alicia H. Munnell. 2016. *State and Local Plans Issue in Brief* 53. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Does Socioeconomic Status Lead People to Retire Too Soon?” with Alicia H. Munnell and Anthony Webb. 2016. *Issue in Brief* 16-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Households Save More When the Kids Leave Home?” with Irena Dushi, Alicia H. Munnell, Geoffrey T. Sanzenbacher, and Anthony Webb. 2016. *Issue in Brief* 16-8 Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Could the Saver’s Credit Enhance State Coverage Initiatives?” with Alicia H. Munnell. 2016. *Issue in Brief* 16-7 Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Affordable Care Act, Medicare Costs, and Retirement Security,” with Alicia H. Munnell. 2015. *Issue in Brief* 15-20. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do We Need a Price Index for the Elderly?” with Alicia H. Munnell. 2015. *Issue in Brief* 15-18. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“No Social Security COLA Causes Medicare Flap,” with Alicia H. Munnell. 2015. *Issue in Brief* 15-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Trends in Social Security Claiming,” with Alicia H. Munnell. 2015. *Issue in Brief* 15-8. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Census Data Understate Retirement Income?” with Alicia H. Munnell. 2014. *Issue in Brief* 14-19. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Sustainable Supply Chain Management in Information Technology,” with Michael Shoemaker, Zach Goldman, Ben Carlos Flores, Topaz Simply, and Joanna Moore. 2013. La Jolla, CA: Malk Sustainability Partners.

GRANTS:

2020	Will Women Catch Up to Their Fertility Expectations? Funded by the Social Security Administration
2020	How Much Taxes Will Retirees Own on Their Retirement Income? Funded by the Social Security Administration
2020	What are the Consequences of Current Benefit Adjustment for Early and Delayed Claiming? Funded by the Social Security Administration
2020	Why Do Late Boomers Have So Little Retirement Wealth? Funded by First Eagle Investment Management
2019	How Does Employer Concentration Affect Labor Force Participation? Funded by the Social Security Administration
2018	Is the Drop in Fertility Due to the Great Recession or A Permanent Change? Funded by the Peter G. Peterson Foundation and the Ford Foundation
2018	How Much Income Do Retirees Actually Have? Funded by the Social Security Administration
2013	UCSD Economics, Undergraduate Conference Grant Funded by UCSD Department of Economics

CONFERENCE AND SEMINAR PRESENTATIONS:

2020*	DCIIA Academic Forum, Capital Group and Blackrock
2020*	Work in Progress Seminar, Social Security Administration
2020*	Retirement and Disability Research Consortium Annual Meeting, Social Security Administration
2019	Retirement Research Consortium Annual Meeting, Social Security Administration, Washington DC
2019	Population Association of America Annual Meeting, Austin, TX
2018	The Peter G. Peterson and Ford Foundations U.S. 2050 Authors' Conference, Jenson Beach, FL
2018	The Peter G. Peterson and Ford Foundations U.S. 2050 Authors' Conference, Washington, DC
2013	International Atlantic Economic Society Annual Conference, Philadelphia, PA

* Scheduled

HONORS AND AWARDS:

2018	CFA Institute, Women's Scholarship
2013	International Atlantic Economic Association, Best Undergraduate Paper, Finalist

TEACHING ASSISTANCE:

2017	Banking and Insurance
2016	Econometrics; Data Analysis; Intermediate Microeconomics; Intermediate Macroeconomics

OTHER PROFESSIONAL ACTIVITIES:

Referee: Oxford Economic Papers; Geneva Papers on Risk and Insurance; International Journal of Business & Economics; Social Security Administration Steven H. Sandell Grantees and Dissertation Fellows

Media: *Economist, Wall Street Journal, Forbes, Washington Post, Bloomberg, Fortune, CNBC, PBS, Fox Business, Los Angeles Times, Chicago Tribune, Time, Marketplace, BuzzFeed*